

Home About Us

Capabilities

Business Groups

Investor Relations

Media Center

Careers

Search

CORPORATE OVERVIEW

History

Corporate Overview

ATK is a premier aerospace and defense company with more than 18,000 employees in 22 states, Puerto Rico and internationally with anticipated FY10 revenue in excess of \$4.7 billion.

Locations

Business Structure

Company Information

Publications

7480 Flying Cloud Drive Minneapolis, MN 55344

U.S.A.

Telephone

Headquarters

FAX

952-351-3000 952-351-3009

Email address

atk.corporate@atk.com

Internet address

www.atk.com

Chairman

Ron Fogleman

Interim Chief Executive Officer

John Shroyer

Strategy

Our strategy is to build on our core aerospace & defense business by aggressively challenging the status quo with

affordable, innovative solutions.

Stock exchange

Stock ticker symbol

Number of shareholders

New York Stock Exchange

AIR

Approximately 9,400

Fiscal year end

March 31

Employees

Approximately 18,000

Locations

More than 60 facilities in 22 states, Puerto Rico and internationally. Representatives in more than 50 countries.

Financial Information

Financial measures

FY09 Sales

\$4.6 Billion

Orders Free Cash Flow \$6.5 Billion \$282 Million

Sales by customer

U.S. Army

26%

NASA U.S. Air Force 20%. · 12%

U.S. Navy Other U.S. Government 12% 6%

Commercial/International

24%

Sales by contract

Prime Contractor Subcontractor 65% 35%

FY09 Sales by Group

ATK Armament Systems

\$1.7 Billion

ATK Mission Systems
ATK Space Systems

\$1.2 Billion \$1.6 Billion

Results are for the fiscal year ended March 31, 2009.-

Back to top

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